

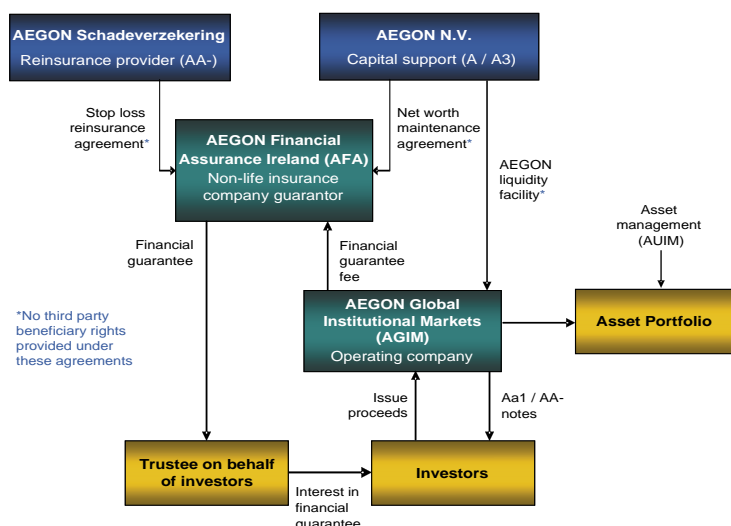
AEGON Global Institutional Markets plc Secured Note Programme

Credit highlights

- AEGON made a decision in the first quarter of 2009 to reduce institutional spread balances. As a result, AEGON Global Institutional Markets plc (AGIM) will issue no new notes.
- AGIM issued more than €2.6 billion in notes of which approximately €2.3 billion remains outstanding.
- AGIM paid off its first maturity, a CHF 450 million bond, as scheduled in April 2009.
- Floating charge on asset pool secures notes for the benefit of noteholders.
- Financial guarantor, AEGON Financial Assurance (AFA), guarantees the notes issued by AGIM.
- Assets and hard capital are held by AGIM and hard capital also held at AFA.
- Capital at AFA is maintained through net worth maintenance agreement with AEGON N.V.*
- Stop loss reinsurance arrangement with AEGON Schadeverzekering* reinsures all AFA liabilities.
- AEGON N.V. has also made available to AGIM a \$500 million liquidity facility.*
- AGIM and AFA are based in Ireland and are wholly owned subsidiaries of a Dutch-incorporated company, which in turn is wholly owned by AEGON N.V.

*No third party beneficiary rights are provided under these agreements (see footnote above).

Structure



AEGON Financial Assurance Ireland Limited is regulated by the Financial Regulator in Ireland.

*Any person (including the trustee and noteholder) who is not a party to the tangible net-worth maintenance agreement or, as the case may be, the reinsurance agreement has no right to enforce any term or provision of the tangible net-worth maintenance agreement or, as the case may be, the reinsurance agreement.

Issuance

Deal type	Series #	Issue date	Maturity date	Amount	Term	Coupon	Dealer
Public	2005-A	9-Dec-05	9-Dec-10	EUR 500,000,000	5	3.25	ABN/UBS
Tap		25-Jan-06		EUR 100,000,000			ABN/UBS
Public	2006-A	7-Feb-06	7-Feb-11	CHF 500,000,000	5	2.25	DB/UBS
Tap		24-Apr-06		CHF 150,000,000			CS
Private	2006-C	30-Mar-06	30-Mar-10	GBP 90,000,000	4	3M GBP Libor +6	Lehman
Private	2006-D	21-Apr-06	4-May-11	GBP 25,000,000	5	3M GBP Libor +7.5	BoA
Private	2006-E	28-Jun-06	28-Jun-10	CHF 250,000,000	4	2.5	UBS
Private	2006-F	2-Nov-06	2-Nov-11	JPY 7,000,000,000	5	1.00	Citi
Private	2006-G	1-Dec-06	28-Nov-11	GBP 30,000,000	5	3M GBP Libor +11	UBS
Public	2007-A	15-Feb-07	15-Feb-10	CHF 200,000,000	3	3M CHF Libor + 1	UBS/CS
Public	2007-B	15-Feb-07	15-Feb-12	CHF 300,000,000	5	2.75	UBS/CS
Public	2007-C	23-Jan-07	23-Jan-12	EUR 600,000,000	5	4.25	ABN/Citi
Public	2008-A	22-Feb-08	22-Feb-10	CZK 750,000,000	2	12M CZK Libor +52	ML

A highly rated
EU-based note
programme secured
by assets and
hard capital, and
guaranteed by
AEGON Financial
Assurance

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