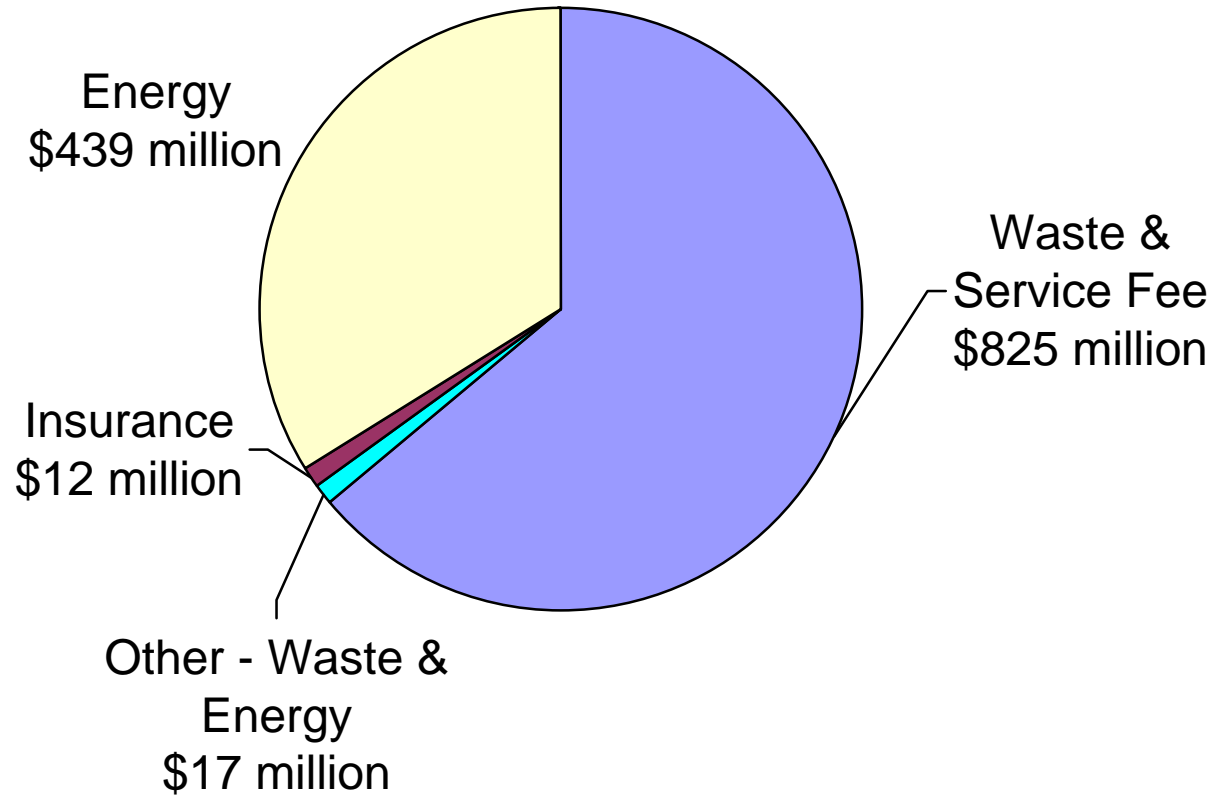


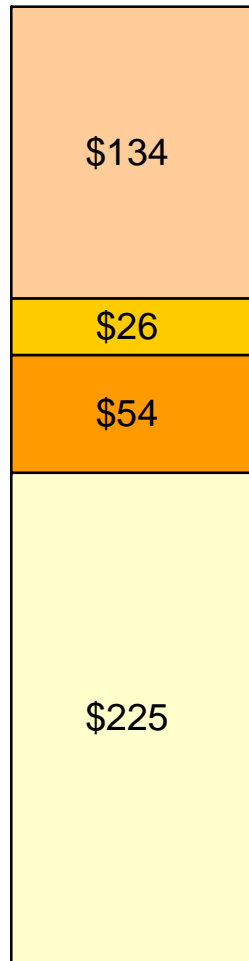
LTM 3/31/07 Revenue Breakdown

Total = \$1.293 billion



Energy Revenue LTM 3/31/07

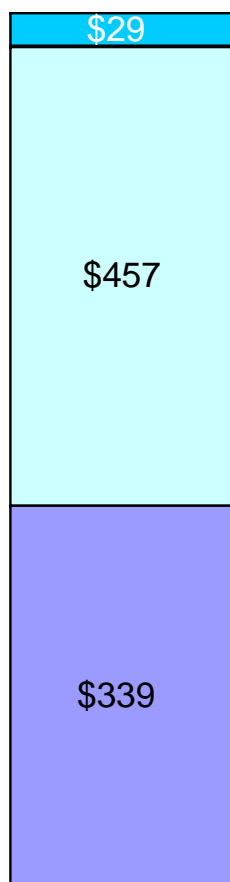
\$439 million



- International IPP Energy Revenue - \$134 million.
- Domestic IPP Energy Revenue - \$26 million.
- Service Fee facilities Energy Revenue - \$54 million. Includes electricity and steam sales. This represents the Company's share of gross energy revenue which approximates 15%.
- Tip Fee structured facilities Energy Revenue - \$225 million. Includes electricity and steam sales.

Waste & Service Fee Revenue LTM 3/31/07

\$825 million



- Other Service Fee Revenue - \$29 million. This is primarily sales of scrap metal recovered from waste processed.
- Service Fee Revenue - \$457 million earned for processing 9.5 million tons of waste at facilities structured with Service Fee contracts. Includes \$103 million earned explicitly to pay project debt service on Company-owned Service Fee facilities.
- Tip Fee Revenue - \$339 million earned for disposing 5.7 million tons of waste under contracts structured with Tip Fee arrangements (5.5 million tons disposed of at WTE facilities, remainder disposed at landfills).